

Application Form APP26-0114

Prices applicable until 31st March 2014

Golden Charter
Funeral Plans 

The Simple Way From £3,085.00

The Traditional Way From £3,365.00

The Exclusive Way From £3,690.00

**TAKE OUT YOUR PLAN NOW
AND BEAT THE PRICE RISE**

These prices will rise by up to £309 on 1 April 2014

Presented by

The plan prices shown are standard prices available in most areas of the UK. In a few areas plan prices may vary. We will advise you of any variance that applies before processing your application.

PLEASE COMPLETE THIS FORM CLEARLY IN BLOCK CAPITALS AND ENSURE ALL SECTIONS ARE COMPLETED

A Plan Holder (The Member)

Date of Birth:	<input type="text"/>	First Name(s):	<input type="text"/>
Mr/Mrs/Ms/Other:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Religion:	<input type="text"/>	Email:	<input type="text"/>

B Plan Holder's Next of Kin / Executor (please specify one person only)

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

C Plan Holder's Representative

ONLY TO BE COMPLETED IF DIFFERENT TO SECTION A - PLAN HOLDER e.g. if you are purchasing the plan for someone else and do not wish us to write to them, please enter your details and address below, to which all future correspondence will be sent.

The funeral director should not be the representative unless specifically requested by the plan holder.

Mr/Mrs/Ms/Other:	<input type="text"/>	First Name(s):	<input type="text"/>
Relationship:	<input type="text"/>	Surname:	<input type="text"/>
Address:	<input type="text"/> <input type="text"/>		
Postcode:	<input type="text"/>	Telephone No(s):	<input type="text"/>
Date of Birth:	<input type="text"/>	Email:	<input type="text"/>

FOR OFFICE USE ONLY

Enquiry Number:

Plan Number:

App. Date

FD ID:

Start Date

Seller ID:

GC SP-GC IN-GC FP-AX

D Funeral Details

Funeral Type
(please tick box):

☐

Burial

☐

Cremation (see burial/cremation information in brochure)

☐

Service at Crematorium or Cemetery Chapel

☐

Service or Ceremony before Crematorium/Cemetery

Place of Worship:

Crematorium:

Selected Funeral Director:

Name

Address

E Grave Details

New Grave

☐

Existing Grave

☐

Current Owner of Grave

Mr/Mrs/Ms/Other:

First Name(s):

Surname:

Address:

Postcode:

Telephone No(s):

Name of Cemetery:

Certificate No:

Class:

Grave/Lair No:

Section:

Memorial on Grave?:

☐

Yes

☐

No

If Yes - What Type Of Memorial?

F Additional Information

Please provide any additional information e.g choice of music, readings, special instructions etc.

You can add more information at any time

Please continue on a separate sheet if necessary.

G Client Declaration

I accept the current Golden Charter Funeral Plans Terms and Conditions.

Signature of Plan Holder
or their Representative

Date:

H Funeral Director Declaration

I, the selected funeral director, confirm that I accept the Golden Charter Funeral Plans Funeral Director Terms & Conditions, the current Golden Charter Funeral Plans Terms & Conditions and have checked and agreed the arrangements and costs detailed herein.

Funeral Director's
Signature

Print
Name:

Date:

Arranged by:

(If different from above)

Print
Name:

ID:

I Data Protection

Use of your data: Both Golden Charter and your funeral director may contact you by post, phone or email with information about other products and services which may be of interest to you. If you would prefer not to receive this information, please tick here: ☐

Golden Charter and your funeral director respect your privacy and will not share your personal data with any third parties for marketing purposes.

J Plan Prices

The Simple Way From £3,085.00

The Traditional Way From £3,365.00

The Exclusive Way From £3,690.00

(please tick box)

☐
☐
☐

Insert price of Plan selected:

£

BOX A

K Personalisation Option (Additional Services & Prices, if applicable)

Funeral Director's Services For example: additional costs for differences in local or regional funeral director's fees, limousines, viewing arrangements, casket/coffin prices.

£

£

£

£

£

£

Additional Third Party Costs For example: costs of religious service, interment of ashes, local or regional differences in cemetery or crematorium fees.

£

£

£

£

£

£

Each plan price in Section J includes an allowance of £1,015 towards third party costs. See Terms & Conditions.

Total Price of Personalisation Option Items:

£

Funeral Director Arrangement Fee:

£

Total Amount Payable for Single Payment:
(Box A + Box B + Box C)

£

BOX B
BOX C
BOX D

L Flexible Payment Options

- You can pay in full by debit card, credit card or cheque
- You can pay in monthly instalments by direct debit over any period up to 120 months
- There is no extra charge if you choose to pay within 12 months
- You can pay by fixed monthly payments (see separate 'Payment Information Sheet' for details)

For an individual quotation and advice on other payment options please call us free on ☎ 0800 171 2073

A written quotation is available on request.

Please make all cheques payable to 'Golden Charter Trust'

Methods of Payment Please call us on 0800 171 2073 if you require assistance to complete this section.

M Payment in Full

I enclose a cheque for the **full amount** to the value of
(Please make all cheques payable to "Golden Charter Trust")

£

OR I wish to pay by Debit / Credit card and have completed Section Q for the **full amount** to the value of

£

N Payment by Instalments

Deposit I enclose a cheque for the deposit amount to the value of
(Please make all cheques payable to "Golden Charter Trust")

£

OR I wish to pay by Debit / Credit card and have completed Section Q for the **deposit** to the value of

£

Instalments I have completed Section P for payment by Direct Debit for the balance of

£

To be taken over monthly instalments of
(Please refer to separate 'Payment Information Sheet' for full information and monthly instalment amounts)

£

Payments will be collected on or around the 28th of each month.



Originators Identification Number
970668

Please note: The minimum deposit is £199 +
Funeral Director Arrangement Fee (if applicable).

O Payment by Fixed Monthly Payments

I have completed Section P for payment by Direct Debit for the fixed monthly payment amount of
(Please refer to separate 'Payment Information Sheet' for full information and fixed monthly payment amounts)

£

You will receive notification of the date your monthly payment will be taken once your plan has been processed.
Payments are made to AXA Wealth Ltd. (Sun Life Direct), Department NPE/Service, PO Box 446, Bristol, BS99 1DR.



Originators Identification Number
258171

P Payment by Direct Debit

Instruction to your Bank or Building Society to pay Direct Debits

Banks and Building Societies may not accept Direct Debit from some types of account - please check before completing form.
Please fill in the whole form and send it together with your deposit (if applicable).

To: The Manager of Bank or Building Society

Address:

Postcode:

Names of Account Holder(s):

If the account holder is not the plan holder or representative please fill in their address details below

Address: Postcode:

Branch Sort Code: Bank or Building Society Account No:

Please pay Direct Debits from the account detailed on this instruction subject to the safeguards assured by the Direct Debit Guarantee.

Signature:

Date:

Signature:

Date:

Q Payment by Debit / Credit Card

Payment in full ☐ or Payment by instalments ☐

Pay by Debit Card: ☐ Maestro ☐ VISA DEBIT Visa Debit ☐ VISA Visa Electron

Please insert the amount you are paying by debit or credit card here:

£

Pay by Credit Card: ☐ VISA Visa ☐ MasterCard

Name on Card:

Card number:

Valid from: Expires: 1 or 2 digit issue number (if applicable): 3 digit security code (on reverse of card):

Signature:

Date: